

S.K.S & ASSOCIATES

(Practicing Company Secretaries)

SHOP PLOT - 14, BLOCK – D,
THIRD FLOOR, PANDAV NAGAR,
DELHI - 110092
E-Mail - css.k.s.associates@gmail.com
Mob: 09958380826

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	31 st March, 2014
2. ISIN	INE009Q01019
3. Face Value	Rs. 10/-
4. Name of the Company	Shri Krishna Prasadam Limited
5. Registered Office Address	27/5 (Basement), East Patel Nagar, New Delhi-110008
6. Correspondence Address	27/5 (Basement), East Patel Nagar, New Delhi-110008
7. Telephone & Fax Nos	+91 -11-25812714
8. Email address	shrikprasadam@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed :	BSE Limited

	Number of shares	% of Total Issued Capital
10. Issued Capital	4867190	100.00
11. Listed Capital (Exchange-wise) (as per company records)	4867190	100.00
12. Held in dematerialized form in CDSL	730000	15.00
13. Held in dematerialized form in NSDL	1430000	29.38
14. Physical	2707190	55.62
15. Total No. of shares (12+13+14)	4867190	100.00
16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	N.A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
**Preferential Issue	858935	N.A.	N.A.	N.A.	N.A.	N.A.
**Bonus Issue	1353595	N.A.	N.A.	N.A.	N.A.	N.A.
IPO	2160000	Applied	BSE	Yes	Yes	N.A.

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

**The Company was not listed at the time of preferential Issue and Bonus Issue.

18. Register of Members is updated (Yes / No)
If not, updated upto which date

Yes



19. Reference of previous quarter with regards to excess dematerialised shares, if any. Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	Nil	NIL
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Dashmeet Kaur,
011 25812714

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor **Sumit Kumar Singh**
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DELHI - 110092.
Mob: 09958380826
COP No. - 12511

24. Appointment of common agency for share registry work if yes (name & address) Skyline Financial Services Private Limited,
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020.

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) The Company has raised 21600000 through Initial Public Offer and got the Listing approval from BSE Limited on 27th March 2014.



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COP No. - 12511

Date: 11.04.2014
Place: New Delhi